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L A W Y E R S

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING USACM
LIQUIDATING TRUST'S OMNIBUS
OBJECTION TO CLAIMS
ASSERTING ADMINISTRATIVE
STATUS AS IT PERTAINS TO
GOOLD PATTERSON'S CLAIM NO.
10725-00761 AND (2) ALLOWING
REMAINDER OF CLAIM NO. 10725-
00761 AS A GENERAL UNSECURED
CLAIM IN THE AMOUNT OF
\$65,496.10**

PLEASE TAKE NOTICE that an Order Sustaining USACM Liquidating Trust's
Omnibus Objection to Claims Asserting Administrative Status as it Pertains to Goold
Patterson's Claim No. 10725-00671 and (2) Allowing Remainder of Claim No. 10725-
00761 as a General Unsecured Claim in the amount of \$65,496.10 [DE 5524] was entered

LEWIS
AND
ROCA
LLP
LAWYERS

on the 21st day of December 2007, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED January 2, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed on January 2, 2008 to the following interested party:

Goold Patterson Ales & Day
Attn: Kelly J. Brinkman
3396 South Pecos Drive
Las Vegas, NV 89121

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca